

Asset/Investment Verification

Send To: _____

Applicant/Tenant/
 Dependent/Minor: _____
 Social Security #: _____
 Property Name: _____
 Address: _____

I hereby authorize release
 of my asset information: _____
(Tenant Signature) (Date)

I. Checking Accounts:

Account #	Average 6 Month Balance	Interest Rate (N/A if no interest)
#	\$	%
#	\$	%

II. Savings Accounts:

Account #	Current Balance	Interest Rate (N/A if no interest)
#	\$	%
#	\$	%

III. Certificates of Deposit:

Account #	Amount	Interest Rate	Date of Maturity	Early Withdrawal Penalty
#	\$	%		
#	\$	%		
#	\$	%		

IV. Keogh, 401K, IRA, Annuity

Type of Account	Current Cash Value*	Interest Rate/Dividend/ Projected Earnings	Does Individual have access to these funds, even if penalized?	Is Individual taking regular payments from this account? If Yes - what amount & frequency?
	\$	%		\$
	\$	%		\$

V. Other accounts: Types include money market accounts, mutual funds, bonds, etc., any type of account not listed above.

Type of Account	Current Cash Value*	Interest Rate/Dividend/Projected Earnings	Does Individual have access to these funds, even if penalized?	Is Individual taking regular payments from this account? If Yes - what amount & frequency?
	\$	%		\$
	\$	%		\$

** Current cash value is the amount the holder would receive if converted to cash (minus any penalties).*

AUTHORIZED SIGNATURE OF PERSON SUPPLYING INFORMATION

Print Name: _____ Title: _____

Signature: _____ Date: _____

Telephone: _____

RETURN TO: _____

Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency of the United States as to any matter within its jurisdiction.

****OFFICE USE ONLY****

Date Sent: _____ By: _____

Date Returned: _____

Comments: _____

